

IHSG	6,958
Change (%)	0.00%
Net Foreign Buy/Sell (YTD)	-15.30 T
Support	6930
Resistance	6968

Sectoral	Last	Change %
IDXBASIC.JK	1,213	-0.30%
IDXCYCLIC.JK	809	0.00%
IDXENERGY.JK	1,976	-0.40%
IDXFINANCE.JK	1,399	0.08%
IDXHEALTH.JK	1,372	-0.13%
IDXNONCYC.JK	739	-0.41%
IDXINDUST.JK	1,109	0.23%
IDXINFRA.JK	1,396	-0.26%
IDXPROPERT.JK	715	-0.61%
IDXTECHNO.JK	4,273	-0.21%
IDXTRANS.JK	1,691	0.44%

Commodities	Last	Change %
Crude Oil Dec 23	73.1	0.25%
Brent Crude Oil	77.7	0.35%
Gold Dec 23	1985.2	-0.11%
Copper Dec 23	3.7	-0.24%

Indeks	Close	Change %
Dow Jones Industrial Average	34,945	-0.13%
S&P 500	4,508	0.12%
NASDAQ Composite	14,114	0.07%
FTSE 100	7,411	-1.01%
DAX PERFORMANCE-INDEX	15,787	0.24%
SSE Composite Index	3,051	-0.71%
HANG SENG INDEX	17,833	-1.36%
Nikkei 225	33,439	0.04%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Caraka Optima lakukan pembelian saham PTRO 56.7 juta lembar
- Perkuat modal, SMDR injeksi anak usaha Rp. 460 miliar
- CRSN catatkan pendapatan Rp. 312.95 miliar
- ADHI catat kontrak baru tembus Rp. 30 triliun
- MYOH akan akuisisi TRJA sebanyak 1.23 miliar saham

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) pada perdagangan kemarin ditutup stagnan atau tidak berubah level 6.958,01 pada perdagangan Kamis (16/11/2023). Sebanyak 218 saham bergerak naik, 290 bergerak turun dan 240 tidak berubah dengan transaksi turnover Rp8,97 triliun dengan 15,43 miliar lembar saham. Transaksi pada perdagangan kemarin lebih kecil dibandingkan dengan transaksi sebelumnya yang mencapai Rp10,96 triliun. Investor asing mencatat net buy sebesar Rp 405,59 miliar.

Penurunan pasar keuangan Indonesia kemarin terbesar juga didorong dari sektor properti yang anjlok 0,61%. Kenaikan suku bunga Bank Indonesia masih jadi pemberat kenaikan saham-saham di sektor properti. Diketahui Bank Indonesia menaikkan suku bunga pada Oktober 2023, BI 7 days reverse repo rate (BI7DRRR) berada di level 6%. Suku bunga Deposit Facility juga naik menjadi 5,25%, dan suku bunga Lending Facility menjadi 6,75%. Hal ini masih menjadi pemberat kenaikan indeks properti dan real estate.

Pemprov DKI Jakarta rencananya akan menggelar sidang Dewan Pengupahan untuk menentukan nilai upah minimum provinsi (UMP) DKI Jakarta 2024 hari ini, Jumat (17/11/2023). Berdasarkan data Badan Pusat Statistik (BPS), pertumbuhan upah tertinggi sepanjang sejarah DKI Jakarta terjadi pada 2013 lalu. Waktu itu, UMP melonjak hingga lebih dari 40% secara tahunan menjadi Rp2,2 juta. Sementara, pertumbuhan UMP paling rendah terjadi pada 2021 lalu yang hanya tumbuh 3,49%. Pengumuman UMP Jakarta ini menjadi penting karena menjadi barometer bagi nasional. Status Jakarta sebagai pusat bisnis juga membuat pengumuman UMP Jakarta selalu menjadi pusat perhatian pelaku bisnis.

Dow Jones ditutup melemah 0,13% di level 34.945,47, S&P 500 naik 0,12% di level 4.508,24, dan Nasdaq menguat 0,07% di level 14.113,67. Penurunan Dow Jones didorong dari tekanan saham perusahaan teknologi dan ritel Cisco dan Walmart setelah perkiraan yang mengecewakan.

AS kemarin telah merilis data klaim pengangguran. Pengajuan tunjangan pengangguran naik 13.000 menjadi 231.000 untuk pekan yang berakhir 11 November 2023. Angka tersebut merupakan tertinggi dalam tiga bulan. Permohonan klaim pengangguran dipandang mewakili jumlah PHK pada minggu tertentu. Meningkatnya klaim pengangguran menjadi bukti baru jika ekonomi AS tengah melandai. Sebelumnya, AS juga melaporkan inflasi mereka melandai tajam ke 3,2% (year on year/yoy) pada Oktober 2023, dari 3,7% (yoy) pada September.

Sementara, di sisi komoditas minyak turun mendekati 5% pada perdagangan Kamis ke level terendah dalam empat bulan, karena investor khawatir terhadap permintaan minyak global menyusul lemahnya data dari AS dan Asia.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,825	Speculative Buy	5,925	6,100	5,650	Consolidation, entry level: 5700-5825
ADHI	414	Speculative Buy	422	434	400	Huge Volume Accumulation, entry level: 404-414
INKP	8,675	Speculative Buy	8,825	9,100	8,400	Pull Back from MA200, entry level: 8450-8675
ARTO	2,300	Hold	2,340	2,410	2,230	Nortern Star
JSMR	4,750	Sell on Strength	4,840	4,980	4,600	Overbought

LQ45 TECHNICAL VIEW

Friday, November 17, 2023

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	810	820	830	840	850	ACES	-0.60%	18	67.3%	112%	392	▼	890	-7%	
ADRO	2,450	2,490	2,530	2,550	2,570	ADRO	0.80%	3	-34.3%	26%	2,010	▼	3,990	37%	
AKRA	1,425	1,440	1,455	1,470	1,485	AKRA	-0.68%	11	3.9%	21%	1,200	▼	1,670	13%	
AMRT	2,830	2,860	2,900	2,920	2,950	AMRT	0.00%	37	9.4%	24%	2,330	▼	3,150	-8%	
ANTM	1,610	1,630	1,650	1,660	1,670	ANTM	0.61%	10	-16.9%	2%	1,610	▼	2,390	31%	
ARTO	2,160	2,230	2,300	2,380	2,460	ARTO	0.00%	1,243	-38.2%	50%	1,530	▼	6,300	63%	
ASII	5,675	5,750	5,825	5,850	5,875	ASII	1.30%	8	2.2%	12%	5,200	▼	7,000	17%	
BBCA	8,900	8,975	9,075	9,100	9,150	BBCA	0.28%	23	6.1%	13%	8,000	▼	9,450	-4%	
BBNI	4,870	4,910	4,950	4,990	5,025	BBNI	-0.60%	9	7.3%	18%	4,213	▼	5,425	-9%	
BBRI	5,125	5,175	5,250	5,275	5,325	BBRI	0.00%	14	6.3%	20%	4,360	▼	5,750	-9%	
BBTN	1,225	1,235	1,245	1,250	1,255	BBTN	0.00%	5	-7.8%	8%	1,150	▼	1,509	17%	
BMRI	5,775	5,850	5,925	5,950	5,975	BMRI	0.00%	9	19.4%	33%	4,450	▼	6,200	-4%	
BRIS	1,505	1,525	1,545	1,555	1,565	BRIS	0.65%	13	19.8%	41%	1,095	▼	1,820	15%	
BRPT	1,075	1,115	1,155	1,190	1,225	BRPT	-0.86%	254	53.0%	63%	710	▼	1,530	25%	
BUKA	204	208	212	214	216	BUKA	-0.93%	#N/A	-19.1%	10%	193	▼	320	34%	
CPIN	5,200	5,300	5,400	5,475	5,550	CPIN	-0.92%	37	-4.4%	25%	4,330	▼	6,275	14%	
EMTK	550	565	580	590	600	EMTK	0.00%	#N/A	-43.7%	19%	486	▼	1,740	67%	
ESSA	600	615	635	645	660	ESSA	0.00%	17	-30.6%	32%	480	▼	1,130	44%	
EXCL	2,050	2,070	2,100	2,130	2,170	EXCL	-2.33%	22	-1.9%	24%	1,695	▼	2,560	18%	
GGRM	21,650	21,825	22,000	22,150	22,300	GGRM	0.00%	7	22.2%	33%	16,500	▼	30,050	27%	
GOTO	82	84	86	87	88	GOTO	0.00%	#N/A	-5.5%	59%	54	▼	226	62%	
HRUM	1,415	1,425	1,440	1,455	1,475	HRUM	-0.69%	5	-11.1%	20%	1,205	▼	1,945	26%	
ICBP	10,325	10,450	10,575	10,625	10,675	ICBP	0.00%	15	5.8%	14%	9,275	▼	11,925	11%	
INCO	4,510	4,600	4,700	4,740	4,790	INCO	3.30%	12	-33.8%	5%	4,480	▼	7,750	39%	
INDF	6,300	6,375	6,450	6,500	6,550	INDF	0.39%	6	-4.1%	7%	6,050	▼	7,550	15%	
INDY	1,490	1,500	1,510	1,525	1,540	INDY	-1.31%	2	-44.7%	1%	1,495	▼	3,080	51%	
INKP	8,300	8,475	8,675	8,750	8,850	INKP	2.36%	6	-0.6%	28%	6,775	▼	11,850	27%	
INTP	9,275	9,325	9,400	9,425	9,475	INTP	-0.27%	15	-5.1%	4%	9,025	▼	11,850	21%	
ITMG	25,025	25,225	25,425	25,700	25,975	ITMG	0.10%	3	-34.8%	15%	22,125	▼	42,350	40%	
KLBF	1,565	1,590	1,615	1,625	1,635	KLBF	0.31%	25	-22.7%	4%	1,550	▼	2,360	32%	
MAPI	1,595	1,615	1,640	1,675	1,715	MAPI	-2.67%	13	13.5%	38%	1,190	▼	2,070	21%	
MDKA	2,340	2,380	2,420	2,460	2,500	MDKA	-1.63%	#N/A	-41.3%	10%	2,210	▼	4,950	51%	
MEDC	1,130	1,145	1,160	1,180	1,200	MEDC	-2.52%	5	14.3%	38%	840	▼	1,705	32%	
PGAS	1,115	1,125	1,135	1,145	1,155	PGAS	0.44%	8	-35.5%	3%	1,100	▼	1,920	41%	
PTBA	2,340	2,360	2,380	2,400	2,420	PTBA	-0.83%	4	-35.5%	3%	2,310	▼	4,200	43%	
SCMA	148	149	151	152	154	SCMA	-0.66%	38	-26.7%	14%	132	▼	278	46%	
SIDO	496	496	498	498	500	SIDO	0.00%	15	-34.0%	4%	478	▼	915	46%	
SMGR	6,150	6,200	6,275	6,325	6,400	SMGR	0.00%	17	-4.6%	12%	5,625	▼	7,903	21%	
SRTG	1,440	1,465	1,490	1,520	1,550	SRTG	-2.30%	#N/A	-41.1%	6%	1,405	▼	2,800	47%	
TBIG	2,000	2,020	2,050	2,070	2,100	TBIG	0.49%	31	-10.9%	15%	1,780	▼	2,470	17%	
TLKM	3,490	3,510	3,540	3,550	3,570	TLKM	-0.28%	15	-5.6%	4%	3,390	▼	4,500	21%	
TOWR	940	950	960	965	970	TOWR	0.00%	14	-12.7%	17%	820	▼	1,180	19%	
TPIA	2,860	2,890	2,920	2,950	2,980	TPIA	0.00%	#N/A	13.6%	46%	1,995	▼	3,210	-9%	
UNTR	22,800	23,125	23,450	23,675	23,900	UNTR	0.21%	4	-10.1%	6%	22,200	▼	31,700	26%	
UNVR	3,400	3,430	3,460	3,470	3,480	UNVR	0.87%	27	-26.4%	1%	3,410	▼	5,050	31%	

LQ45 PERFORMANCE

Friday, November 17, 2023

	CODE	PRICE	Daily (%)	PER
	ACES	830	-0.60%	18
1	BRPT	1,155	-0.86%	254
	GGRM	22,000	0.00%	7
1	BMRI	5,925	0.00%	9
	BRIS	1,545	0.65%	13
1	MEDC	1,160	-2.52%	5
	MAPI	1,640	-2.67%	13
1	TPIA	2,920	0.00%	#N/A
	AMRT	2,900	0.00%	37
2	BBNI	4,950	-0.60%	9
	BBRI	5,250	0.00%	14
2	BBCA	9,075	0.28%	23
	ICBP	10,575	0.00%	15
1	AKRA	1,455	-0.68%	11
	ASII	5,825	1.30%	8
1	EXCL	2,100	-2.33%	22
	INKP	8,675	2.36%	6
1	CPIN	5,400	-0.92%	37
	INDF	6,450	0.39%	6
1	SMGR	6,275	0.00%	17
	INTP	9,400	-0.27%	15
1	TLKM	3,540	-0.28%	15
	GOTO	86	0.00%	#N/A
1	BBTN	1,245	0.00%	5
	UNTR	23,450	0.21%	4
1	HRUM	1,440	-0.69%	5
	TBIG	2,050	0.49%	31
2	TOWR	960	0.00%	14
	ANTM	1,650	0.61%	10
1	BUKA	212	-0.93%	#N/A
	KLBF	1,615	0.31%	25
1	SCMA	151	-0.66%	38
	UNVR	3,460	0.87%	27
1	ESSA	635	0.00%	17
	SIDO	498	0.00%	15
1	ADRO	2,530	0.80%	3
	ITMG	25,425	0.10%	3
1	PTBA	2,380	-0.83%	4
	PGAS	1,135	0.44%	8
1	INCO	4,700	3.30%	12
	ARTO	2,300	0.00%	1,243
2	SRTG	1,490	-2.30%	#N/A
	MDKA	2,420	-1.63%	#N/A
2	EMTK	580	0.00%	#N/A
	INDY	1,510	-1.31%	2

	PRICE	YTD (%)
ACES	830	67.34%
BRPT	1,155	52.98%
GGRM	22,000	22.22%
BMRI	5,925	19.40%
BRIS	1,545	19.77%
MEDC	1,160	14.29%
MAPI	1,640	13.49%
TPIA	2,920	13.62%
AMRT	2,900	9.43%
BBNI	4,950	7.32%
BBRI	5,250	6.28%
BBCA	9,075	6.14%
ICBP	10,575	5.75%
AKRA	1,455	3.93%
ASII	5,825	2.19%
EXCL	2,100	-1.87%
INKP	8,675	-0.57%
CPIN	5,400	-4.42%
INDF	6,450	-4.09%
SMGR	6,275	-4.56%
INTP	9,400	-5.05%
TLKM	3,540	-5.60%
GOTO	86	-5.49%
BBTN	1,245	-7.78%
UNTR	23,450	-10.07%
HRUM	1,440	-11.11%
TBIG	2,050	-10.87%
TOWR	960	-12.73%
ANTM	1,650	-16.88%
BUKA	212	-19.08%
KLBF	1,615	-22.73%
SCMA	151	-26.70%
UNVR	3,460	-26.38%
ESSA	635	-30.60%
SIDO	498	-34.04%
ADRO	2,530	-34.29%
ITMG	25,425	-34.85%
PTBA	2,380	-35.50%
PGAS	1,135	-35.51%
INCO	4,700	-33.80%
ARTO	2,300	-38.17%
SRTG	1,490	-41.11%
MDKA	2,420	-41.26%
EMTK	580	-43.69%
INDY	1,510	-44.69%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	830	112%	392	▼	890	7%
BRPT	1,155	63%	710	▼	1,530	-25%
GGRM	22,000	33%	16,500	▼	30,050	-27%
BMRI	5,925	33%	4,450	▼	6,200	-4%
BRIS	1,545	41%	1,095	▼	1,820	-15%
MEDC	1,160	38%	840	▼	1,705	-32%
MAPI	1,640	38%	1,190	▼	2,070	-21%
TPIA	2,920	46%	1,995	▼	3,210	-9%
AMRT	2,900	24%	2,330	▼	3,150	-8%
BBNI	4,950	18%	4,213	▼	5,425	-9%
BBRI	5,250	20%	4,360	▼	5,750	-9%
BBCA	9,075	13%	8,000	▼	9,450	-4%
ICBP	10,575	14%	9,275	▼	11,925	-11%
AKRA	1,455	21%	1,200	▼	1,670	-13%
ASII	5,825	12%	5,200	▼	7,000	-17%
EXCL	2,100	24%	1,695	▼	2,560	-18%
INKP	8,675	28%	6,775	▼	11,850	-27%
CPIN	5,400	25%	4,330	▼	6,275	-14%
INDF	6,450	7%	6,050	▼	7,550	-15%
SMGR	6,275	12%	5,625	▼	7,903	-21%
INTP	9,400	4%	9,025	▼	11,850	-21%
TLKM	3,540	4%	3,390	▼	4,500	-21%
GOTO	86	59%	54	▼	226	-62%
BBTN	1,245	8%	1,150	▼	1,509	-17%
UNTR	23,450	6%	22,200	▼	31,700	-26%
HRUM	1,440	20%	1,205	▼	1,945	-26%
TBIG	2,050	15%	1,780	▼	2,470	-17%
TOWR	960	17%	820	▼	1,180	-19%
ANTM	1,650	2%	1,610	▼	2,390	-31%
BUKA	212	10%	193	▼	320	-34%
KLBF	1,615	4%	1,550	▼	2,360	-32%
SCMA	151	14%	132	▼	278	-46%
UNVR	3,460	1%	3,410	▼	5,050	-31%
ESSA	635	32%	480	▼	1,130	-44%
SIDO	498	4%	478	▼	915	-46%
ADRO	2,530	26%	2,010	▼	3,990	-37%
ITMG	25,425	15%	22,125	▼	42,350	-40%
PTBA	2,380	3%	2,310	▼	4,200	-43%
PGAS	1,135	3%	1,100	▼	1,920	-41%
INCO	4,700	5%	4,480	▼	7,750	-39%
ARTO	2,300	50%	1,530	▼	6,300	-63%
SRTG	1,490	6%	1,405	▼	2,800	-47%
MDKA	2,420	10%	2,210	▼	4,950	-51%
EMTK	580	19%	486	▼	1,740	-67%
INDY	1,510	1%	1,495	▼	3,080	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE

Friday, November 17, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	830	-0.60%	18	ACES	67.34%	ACES	112%	392	▼	890	-7%
JSMR	4,750	0.64%	13	JSMR	59.40%	JSMR	71%	2,770	▼	4,800	-1%
BRPT	1,155	-0.86%	254	BRPT	52.98%	BRPT	63%	710	▼	1,530	-25%
ISAT	9,300	-1.85%	20	ISAT	50.61%	ISAT	76%	5,275	▼	10,850	-14%
ELSA	416	-1.42%	6	ELSA	33.33%	ELSA	45%	286	▼	460	-10%
DOID	390	1.56%	6	DOID	28.29%	DOID	48%	264	▼	570	-32%
CTRA	1,150	-0.86%	14	CTRA	22.34%	CTRA	33%	865	▼	1,195	-4%
GGRM	22,000	0.00%	7	GGRM	22.22%	GGRM	33%	16,500	▼	30,050	-27%
BMRI	5,925	0.00%	9	BMRI	19.40%	BMRI	33%	4,450	▼	6,200	-4%
BRIS	1,545	0.65%	13	BRIS	19.77%	BRIS	41%	1,095	▼	1,820	-15%
HMSP	975	-2.01%	15	HMSP	16.07%	HMSP	25%	780	▼	1,235	-21%
MEDC	1,160	-2.52%	5	MEDC	14.29%	MEDC	38%	840	▼	1,705	-32%
MAPI	1,640	-2.67%	13	MAPI	13.49%	MAPI	38%	1,190	▼	2,070	-21%
BSDE	1,045	-1.42%	7	BSDE	13.59%	BSDE	19%	880	▼	1,235	-15%
TPIA	2,920	0.00%	#N/A	TPIA	13.62%	TPIA	46%	1,995	▼	3,210	-9%
BRMS	178	-1.11%	103	BRMS	11.95%	BRMS	56%	114	▼	226	-21%
AMRT	2,900	0.00%	37	AMRT	9.43%	AMRT	24%	2,330	▼	3,150	-8%
TKIM	7,700	0.98%	6	TKIM	9.22%	TKIM	38%	5,600	▼	10,375	-26%
BBNI	4,950	-0.60%	9	BBNI	7.32%	BBNI	18%	4,213	▼	5,425	-9%
ASSA	840	0.60%	37	ASSA	8.39%	ASSA	24%	680	▼	1,420	-41%
BBRI	5,250	0.00%	14	BBRI	6.28%	BBRI	20%	4,360	▼	5,750	-9%
BBCA	9,075	0.28%	23	BBCA	6.14%	BBCA	13%	8,000	▼	9,450	-4%
ICBP	10,575	0.00%	15	ICBP	5.75%	ICBP	14%	9,275	▼	11,925	-11%
MYOR	2,580	-2.27%	20	MYOR	3.20%	MYOR	17%	2,210	▼	2,900	-11%
AKRA	1,455	-0.68%	11	AKRA	3.93%	AKRA	21%	1,200	▼	1,670	-13%
BFIN	1,090	-0.91%	10	BFIN	3.32%	BFIN	14%	955	▼	1,535	-29%
ASII	5,825	1.30%	8	ASII	2.19%	ASII	12%	5,200	▼	7,000	-17%
SMRA	600	-1.64%	10	SMRA	-0.83%	SMRA	20%	498	▼	740	-19%
EXCL	2,100	-2.33%	22	EXCL	-1.87%	EXCL	24%	1,695	▼	2,560	-18%
OMED	212	0.95%	18	OMED	0.00%	OMED	42%	149	▼	280	-24%
INKP	8,675	2.36%	6	INKP	-0.57%	INKP	28%	6,775	▼	11,850	-27%
HEAL	1,505	0.00%	54	HEAL	-2.90%	HEAL	19%	1,265	▼	1,800	-16%
CPIN	5,400	-0.92%	37	CPIN	-4.42%	CPIN	25%	4,330	▼	6,275	-14%
BMTR	268	0.00%	5	BMTR	-3.60%	BMTR	7%	250	▼	388	-31%
INDF	6,450	0.39%	6	INDF	-4.09%	INDF	7%	6,050	▼	7,550	-15%
SMGR	6,275	0.00%	17	SMGR	-4.56%	SMGR	12%	5,625	▼	7,903	-21%
INTP	9,400	-0.27%	15	INTP	-5.05%	INTP	4%	9,025	▼	11,850	-21%
TLKM	3,540	-0.28%	15	TLKM	-5.60%	TLKM	4%	3,390	▼	4,500	-21%
GOTO	86	0.00%	#N/A	GOTO	-5.49%	GOTO	59%	54	▼	226	-62%
PWON	420	-1.87%	11	PWON	-7.89%	PWON	7%	392	▼	525	-20%
JPFA	1,205	-0.41%	15	JPFA	-6.95%	JPFA	19%	1,015	▼	1,410	-15%
BBTN	1,245	0.00%	5	BBTN	-7.78%	BBTN	8%	1,150	▼	1,509	-17%
UNTR	23,450	0.21%	4	UNTR	-10.07%	UNTR	6%	22,200	▼	31,700	-26%
MPMX	1,010	0.50%	7	MPMX	-9.82%	MPMX	4%	970	▼	1,360	-26%
HRUM	1,440	-0.69%	5	HRUM	-11.11%	HRUM	20%	1,205	▼	1,945	-26%
TBIG	2,050	0.49%	31	TBIG	-10.87%	TBIG	15%	1,780	▼	2,470	-17%
TOWR	960	0.00%	14	TOWR	-12.73%	TOWR	17%	820	▼	1,180	-19%
ERAA	338	-0.59%	6	ERAA	-13.78%	ERAA	4%	326	▼	580	-42%
MTEL	680	-1.45%	29	MTEL	-15.00%	MTEL	13%	600	▼	800	-15%
MIKA	2,730	0.00%	40	MIKA	-14.42%	MIKA	12%	2,430	▼	3,400	-20%
ANTM	1,650	0.61%	10	ANTM	-16.88%	ANTM	2%	1,610	▼	2,390	-31%
PTPP	610	4.27%	10	PTPP	-14.69%	PTPP	22%	498	▼	950	-36%
BUKA	212	-0.93%	#N/A	BUKA	-19.08%	BUKA	10%	193	▼	320	-34%

25	JKON	95	1.06%	8	JKON	95	-20.17%	JKON	95	6%	90	▼	171	-44%
	AVIA	482	-1.63%	20	AVIA	482	-23.49%	AVIA	482	3%	468	▼	830	-42%
	KLBF	1,615	0.31%	25	KLBF	1,615	-22.73%	KLBF	1,615	4%	1,550	▼	2,360	-32%
	ENRG	218	-0.91%	5	ENRG	218	-25.85%	ENRG	218	13%	193	▼	362	-40%
	SMDR	306	6.99%	3	SMDR	306	-20.73%	SMDR	306	9%	280	▼	490	-38%
	SCMA	151	-0.66%	38	SCMA	151	-26.70%	SCMA	151	14%	132	▼	278	-46%
	PNLF	262	-0.76%	5	PNLF	262	-26.82%	PNLF	262	3%	254	▼	555	-53%
	UNVR	3,460	0.87%	27	UNVR	3,460	-26.38%	UNVR	3,460	1%	3,410	▼	5,050	-31%
	RMKE	680	-0.73%	4	RMKE	680	-27.66%	RMKE	680	7%	635	▼	1,120	-39%
	ADMR	1,210	-2.02%	11	ADMR	1,210	-28.61%	ADMR	1,210	64%	740	▼	2,050	-41%
	PNBN	1,065	-0.47%	8	PNBN	1,065	-30.84%	PNBN	1,065	3%	1,030	▼	2,140	-50%
	ESSA	635	0.00%	17	ESSA	635	-30.60%	ESSA	635	32%	480	▼	1,130	-44%
30	SIDO	498	0.00%	15	SIDO	498	-34.04%	SIDO	498	4%	478	▼	915	-46%
	ADRO	2,530	0.80%	3	ADRO	2,530	-34.29%	ADRO	2,530	26%	2,010	▼	3,990	-37%
	ITMG	25,425	0.10%	3	ITMG	25,425	-34.85%	ITMG	25,425	15%	22,125	▼	42,350	-40%
	PTBA	2,380	-0.83%	4	PTBA	2,380	-35.50%	PTBA	2,380	3%	2,310	▼	4,200	-43%
	PGAS	1,135	0.44%	8	PGAS	1,135	-35.51%	PGAS	1,135	3%	1,100	▼	1,920	-41%
	INCO	4,700	3.30%	12	INCO	4,700	-33.80%	INCO	4,700	5%	4,480	▼	7,750	-39%
	BTPS	1,775	1.14%	9	BTPS	1,775	-36.38%	BTPS	1,775	15%	1,550	▼	3,200	-45%
	ARTO	2,300	0.00%	1,243	ARTO	2,300	-38.17%	ARTO	2,300	50%	1,530	▼	6,300	-63%
8	SRTG	1,490	-2.30%	#N/A	SRTG	1,490	-41.11%	SRTG	1,490	6%	1,405	▼	2,800	-47%
	MDKA	2,420	-1.63%	#N/A	MDKA	2,420	-41.26%	MDKA	2,420	10%	2,210	▼	4,950	-51%
2	TINS	665	0.76%	#N/A	TINS	665	-43.16%	TINS	665	4%	640	▼	1,455	-54%
	EMTK	580	0.00%	#N/A	EMTK	580	-43.69%	EMTK	580	19%	486	▼	1,740	-67%
14	INDY	1,510	-1.31%	2	INDY	1,510	-44.69%	INDY	1,510	1%	1,495	▼	3,080	-51%
	MNCN	380	-2.56%	4	MNCN	380	-48.65%	MNCN	380	1%	378	▼	840	-55%
	WIKA	418	4.50%	#N/A	WIKA	418	-47.75%	WIKA	418	17%	358	▼	950	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

GGRP (LB)

DIVIDEND

EX DATE

CPIN Rp. 100

TRIS Rp. 2.76

IPO

BOOK BUILDING

AYAM Rp. 100 - Rp. 110

SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



Monday November 13 2023				Actual	Previous	Consensus	Forecast
	3:00 AM	CN	New Yuan Loans OCT	CNY738.4B	CNY2310B	CNY665B	CNY800.0B
	3:00 AM	CN	M2 Money Supply YoY OCT	10.30%	10.30%	10.30%	10.20%
	3:00 AM	CN	Outstanding Loan Growth YoY OCT	10.90%	10.90%	10.90%	10.80%
	3:00 AM	CN	Total Social Financing OCT	CNY1850B	CNY4120B	CNY1900B	CNY2105B
	4:40 AM	US	RCM/TIPP Economic Optimism Index NOV	44.5	36.3	40.2	36.5
	6:50 AM	US	Fed Cook Speech				
	9:00 AM	US	Consumer Inflation Expectations OCT	3.60%	3.70%		3.60%
	9:30 AM	US	3-Month Bill Auction	5.29%	5.29%		
	9:30 AM	US	6-Month Bill Auction	5.27%	5.26%		
	12:00 PM	US	Monthly Budget Statement OCT	-\$67B	-\$171B	-\$65B	-\$40.0B
Tuesday November 14 2023				Actual	Previous	Consensus	Forecast
	3:30 AM	US	Fed Jefferson Speech				
	4:00 AM	US	NFIB Business Optimism Index OCT	90.7	90.8	90.5	89.8
6:30 AM		US	Core Inflation Rate MoM OCT	0.20%	0.30%	0.30%	0%
6:30 AM		US	Core Inflation Rate YoY OCT	4%	4.10%	4.10%	4.00%
6:30 AM		US	Inflation Rate MoM OCT	0.00%	0.40%	0.10%	0.10%
6:30 AM		US	Inflation Rate YoY OCT	3.20%	3.70%	3.30%	3.30%
	6:30 AM	US	CPI OCT	307.671	307.789	307.857	307.8
	6:30 AM	US	CPI s.a OCT	307.619	307.481		307.8
	6:55 AM	US	Redbook YoY NOV/11	3%	3.10%		
	8:00 AM	US	Fed Barr Speech				
	9:00 AM	US	Fed Meester Speech				
	10:45 AM	US	Fed Goolsbee Speech				
	2:30 PM	US	API Crude Oil Stock Change NOV/10	1.335M	11.9M	1.400M	
	6:30 PM	CN	PBoC 1-Year MLF Announcement	2.50%	2.50%		2.50%
7:00 PM		CN	Industrial Production YoY OCT	4.60%	4.50%	4.40%	4%
7:00 PM		CN	Retail Sales YoY OCT	7.60%	5.50%	7.00%	6.70%
	7:00 PM	CN	Fixed Asset Investment (YTD) YoY OCT	2.90%	3%	3.10%	3%
	7:00 PM	CN	Unemployment Rate OCT	5.00%	5%		5%
	9:00 PM	ID	Balance of Trade OCT	\$3.48B	\$3.41B	\$3B	\$3.8B
	9:00 PM	ID	Exports YoY OCT	-10.43%	-16.27%	-15.35%	
	9:00 PM	ID	Imports YoY OCT	-2.42%	-12.45%	-7.40%	
Wednesday November 15 2023				Actual	Previous	Consensus	Forecast
	5:00 AM	US	MBA 30-Year Mortgage Rate NOV/10	7.61%	7.61%		
	5:00 AM	US	MBA Mortgage Applications NOV/10	2.80%	2.50%		
	5:00 AM	US	MBA Mortgage Market Index NOV/10	170.5	165.9		
	5:00 AM	US	MBA Mortgage Refinance Index NOV/10	354.3	347.3		
	5:00 AM	US	MBA Purchase Index NOV/10	133.2	129		
6:30 AM		US	PPI MoM OCT	-0.50%	0.4%	0.10%	0%
6:30 AM		US	Retail Sales MoM OCT	-0.10%	0.9%	-0.30%	0.00%
	6:30 AM	US	Core PPI MoM OCT	0.00%	0.2%	0.30%	0.20%
	6:30 AM	US	NY Empire State Manufacturing Index NOV	9.1	-4.6	-2.8	-3.9
	6:30 AM	US	Retail Sales Ex Autos MoM OCT	0.10%	0.8%	0.00%	0.20%
	6:30 AM	US	Core PPI YoY OCT	2.40%	2.70%	2.70%	2.70%
	6:30 AM	US	PPI Ex Food, Energy and Trade MoM OCT	0.10%	0.3%		0.20%
	6:30 AM	US	PPI Ex Food, Energy and Trade YoY OCT	2.90%	3%		2.70%
	6:30 AM	US	PPI YoY OCT	1.30%	2.20%	1.90%	2.30%
	6:30 AM	US	Retail Sales Ex Gas/Autos MoM OCT	0.10%	0.8%		0.30%
	6:30 AM	US	Retail Sales YoY OCT	2.50%	4.1%		2.10%
	7:30 AM	US	Fed Barr Speech				
	8:00 AM	US	Business Inventories MoM SEP	0%	0.40%	0.40%	0.20%
	8:00 AM	US	Retail Inventories Ex Autos MoM SEP	0.40%	0.50%	0.30%	0.30%
	8:30 AM	US	EIA Crude Oil Stocks Change NOV/10	3.6M	13.869M	1.793M	
	8:30 AM	US	EIA Crude Oil Stocks Change NOV/03	13.869M	0.774M		
	8:30 AM	US	EIA Gasoline Stocks Change NOV/03	-6.3M	0.065M		
	8:30 AM	US	EIA Gasoline Stocks Change NOV/10	-1.500M	-6.3M	0.622M	
	8:30 AM	US	EIA Crude Oil Imports Change NOV/10	-0.385M	0.341M		
	8:30 AM	US	EIA Crude Oil Imports Change NOV/03	0.341M	0.348M		

8:30 AM	US	EIA Cushing Crude Oil Stocks Change NOV/03	1.587M	0.272M		
8:30 AM	US	EIA Cushing Crude Oil Stocks Change NOV/10	1.9M	1.587M		
8:30 AM	US	EIA Distillate Fuel Production Change NOV/10	0.053M	0.120M		
8:30 AM	US	EIA Distillate Fuel Production Change NOV/03	0.120M	-0.153M		
8:30 AM	US	EIA Distillate Stocks Change NOV/10	-1.422M	-3.294M	-1.242M	
8:30 AM	US	EIA Distillate Stocks Change NOV/03	-3.294M	-0.792M		
8:30 AM	US	EIA Gasoline Production Change NOV/10	-0.813M	0.734M		
8:30 AM	US	EIA Gasoline Production Change NOV/03	0.734M	-0.33M		
8:30 AM	US	EIA Heating Oil Stocks Change NOV/03	-0.432M	0.304M		
8:30 AM	US	EIA Heating Oil Stocks Change NOV/10	-0.100M	-0.432M		
8:30 AM	US	EIA Refinery Crude Runs Change NOV/10	0.164M	-0.016M		
8:30 AM	US	EIA Refinery Crude Runs Change NOV/03	-0.016M	0.062M		
9:30 AM	US	17-Week Bill Auction	5.26%	5.29%		
11:00 AM	US	NOPA Crush Report				
1:30 PM	US	Fed Barkin Speech				
6:30 PM	CN	House Price Index YoY OCT	-0.10%	-0.10%		-0.20%
8:00 PM	ID	Property Price Index YoY Q3	1.96%	1.92%		2.40%
Thursday November 16 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	Fed Cook Speech				
5:10 AM	US	Fed Barr Speech				
6:30 AM	US	Export Prices MoM OCT	-1.10%	0.5% ®	-0.50%	-0.40%
6:30 AM	US	Fed Mester Speech				
6:30 AM	US	Import Prices MoM OCT	-0.80%	0.4% ®	-0.30%	-0.20%
6:30 AM	US	Initial Jobless Claims NOV/11	231K	218K ®	220K	219.0K
6:30 AM	US	Philadelphia Fed Manufacturing Index NOV	-5.9	-9	-9	-12
6:30 AM	US	Continuing Jobless Claims NOV/04	1865K	1833K ®	1847K	1840.0K
6:30 AM	US	Export Prices YoY OCT	-4.90%	-4.3% ®		-4.00%
6:30 AM	US	Import Prices YoY OCT	-2.00%	-1.5% ®		-1.00%
6:30 AM	US	Jobless Claims 4-week Average NOV/11	220.25K	212.5K ®		215.0K
6:30 AM	US	Philly Fed Business Conditions NOV	-2.1	9.2		
6:30 AM	US	Philly Fed CAPEX Index NOV	-1.3	-4.8		
6:30 AM	US	Philly Fed Employment NOV	0.8	4		
6:30 AM	US	Philly Fed New Orders NOV	1.3	4.4		
6:30 AM	US	Philly Fed Prices Paid NOV	14.8	23.1		
7:15 AM	US	Industrial Production MoM OCT	-0.60%	0.1% ®	-0.30%	-0.20%
7:15 AM	US	Industrial Production YoY OCT	-0.70%	-0.2% ®		-0.50%
7:15 AM	US	Capacity Utilization OCT	78.90%	79.5% ®	79.40%	79.40%
7:15 AM	US	Manufacturing Production MoM OCT	-0.70%	0.2% ®	-0.30%	-0.30%
7:15 AM	US	Manufacturing Production YoY OCT	-1.70%	-0.9% ®		-1.10%
7:25 AM	US	Fed Williams Speech				
8:00 AM	US	NAHB Housing Market Index NOV	34	40	40	41
8:30 AM	US	Fed Waller Speech				
8:30 AM	US	EIA Natural Gas Stocks Change NOV/03	-6Bcf	79Bcf		
8:30 AM	US	EIA Natural Gas Stocks Change NOV/10	60Bcf	-6Bcf	40Bcf	
8:35 AM	US	Fed Barr Speech				
9:00 AM	US	Kansas Fed Composite Index NOV	-2	-8		-9
9:00 AM	US	Kansas Fed Manufacturing Index NOV	-3	-8		-9
9:30 AM	US	4-Week Bill Auction	5.29%	5.29%		
9:30 AM	US	8-Week Bill Auction	5.28%	5.29%		
10:00 AM	US	Fed Cook Speech				
10:00 AM	US	Fed Mester Speech				
10:00 AM	US	15-Year Mortgage Rate NOV/15	6.76%	6.81%		
10:00 AM	US	30-Year Mortgage Rate NOV/15	7.44%	7.50%		
2:00 PM	US	Net Long-term TIC Flows SEP	\$-1.7B	\$62.2B ®	\$89.4B	
2:00 PM	US	Foreign Bond Investment SEP	\$-17.5B	\$21.7B ®		
2:00 PM	US	Overall Net Capital Flows SEP	\$-67.4B	\$131B ®		
Friday November 17 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Building Permits Prel OCT		1.471M	1.45M	1.45M
6:30 AM	US	Building Permits MoM Prel OCT		-4.50%		-1.50%
6:30 AM	US	Housing Starts OCT		1.358M	1.35M	1.34M
6:30 AM	US	Housing Starts MoM OCT		7.00%		-1.30%
6:45 AM	US	Fed Barr Speech				
6:45 AM	US	Fed Collins Speech				
7:45 AM	US	Fed Goolsbee Speech				
8:00 AM	US	Fed Daly Speech				
8:15 AM	US	Fed Collins Speech				
11:00 AM	US	Baker Hughes Oil Rig Count NOV/17		494		
11:00 AM	US	Baker Hughes Total Rig Count NOV/17		616		

	CN	FDI (YTD) YoY OCT	-8.40%	-9.70%	
Sunday November 19 2023		Actual	Previous	Consensus	Forecast
6:15 PM	CN	Loan Prime Rate 1Y	3.45%		3.45%
6:15 PM	CN	Loan Prime Rate 5Y NOV	4.20%		4.20%

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